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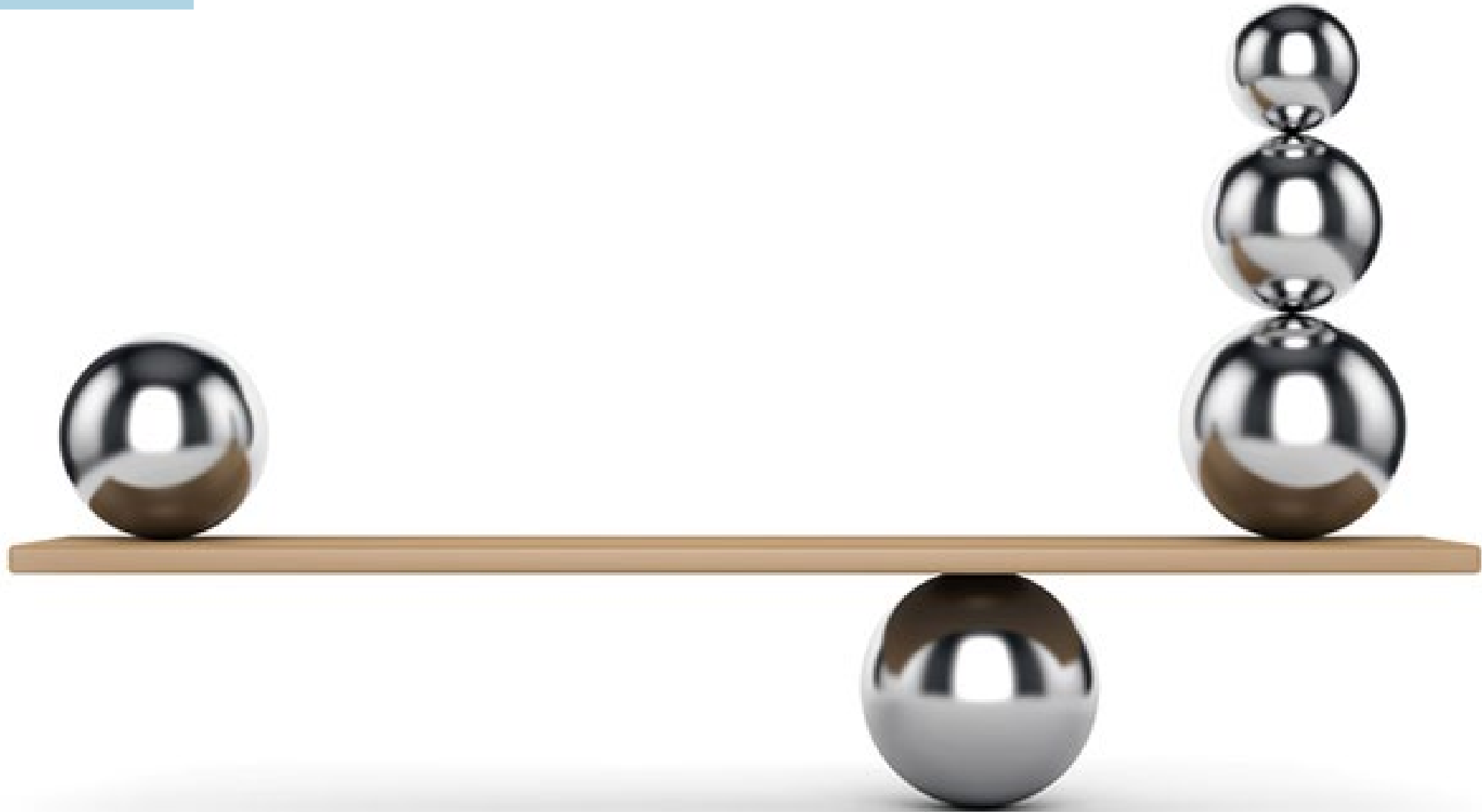
BAN Vlaanderen BA Day – 5 May 2022

THE FUTURE OF TECH IS NOW!



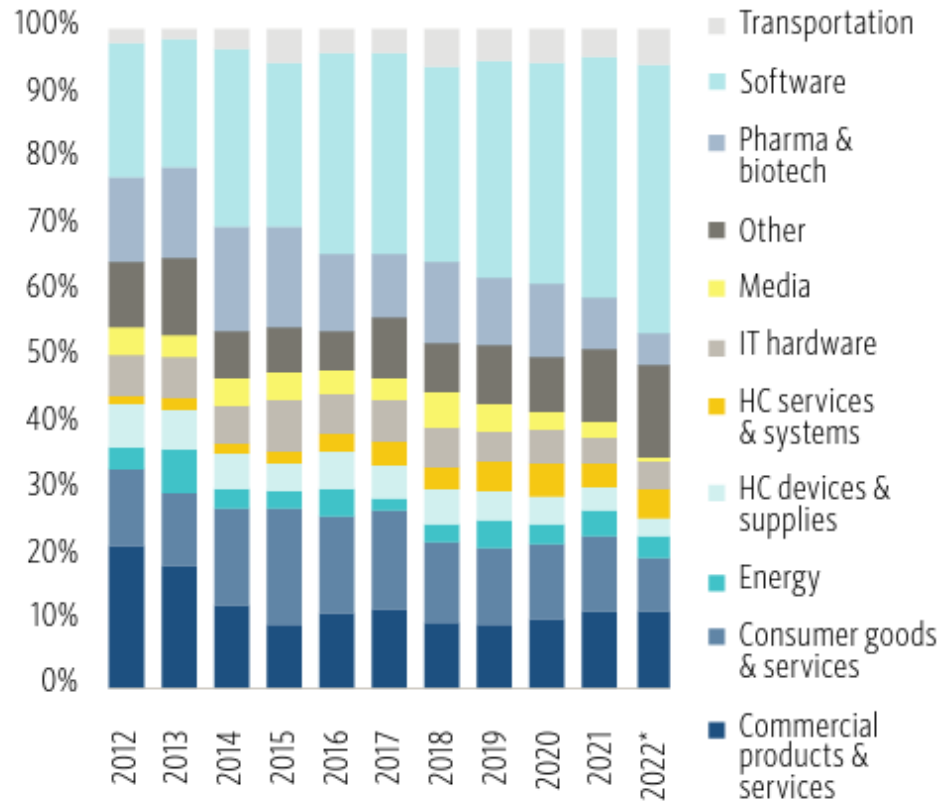
Sven De Cleyn
imec.istart Program Director
Managing Director imec.istart Fund

EMERGING INDUSTRIES & TECHNOLOGIES



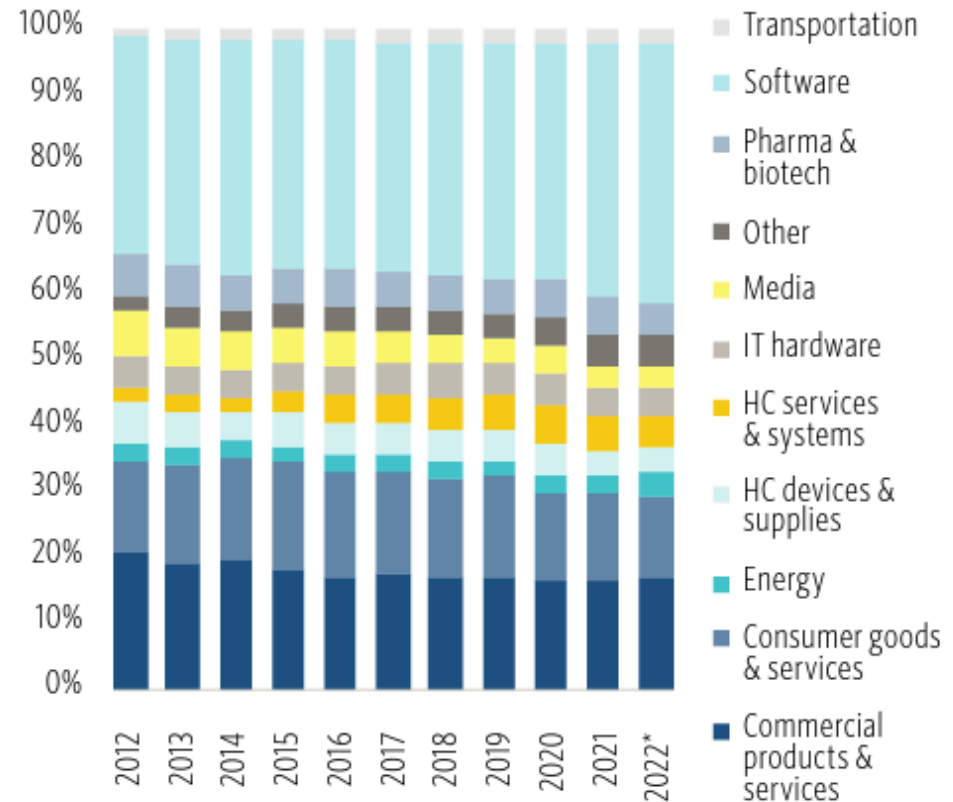
EUROPEAN VC ACTIVITY PER INDUSTRY

Share of VC deal value by sector



Source: PitchBook | Geography: Europe
*As of March 31, 2022

Share of VC deal count by sector

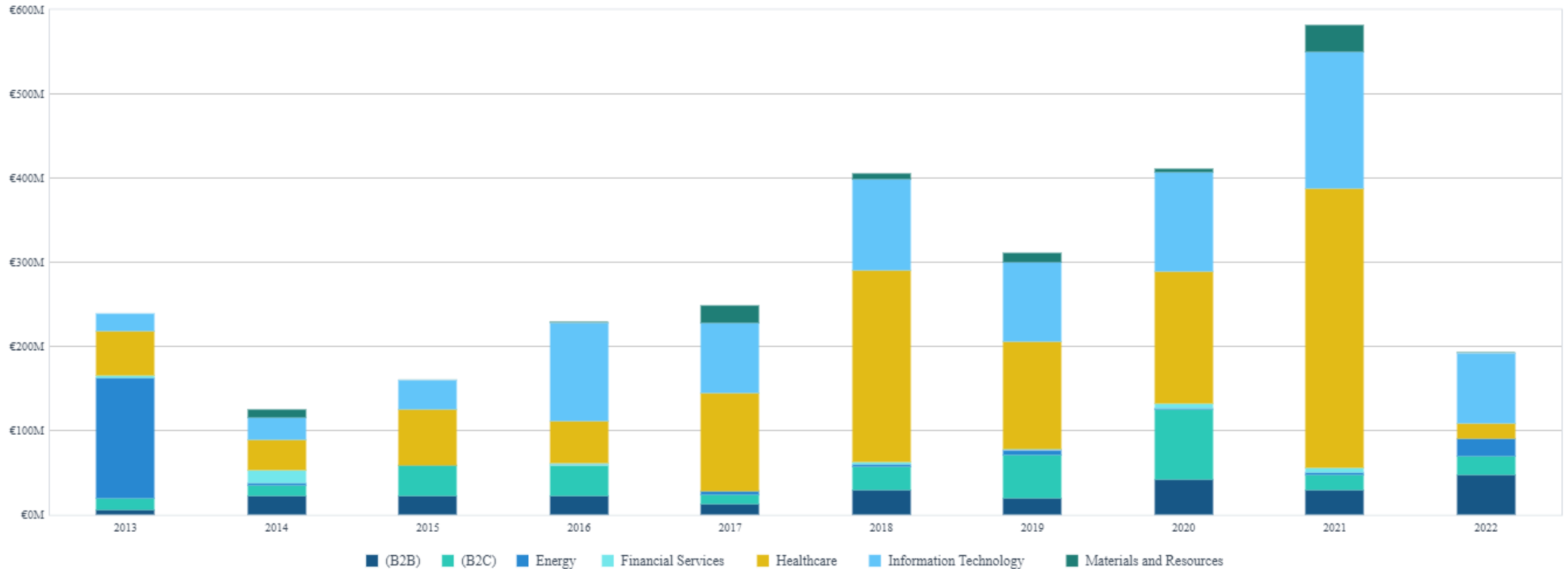


Source: PitchBook | Geography: Europe
*As of March 31, 2022

INVESTMENT ACTIVITIES IN BELGIUM

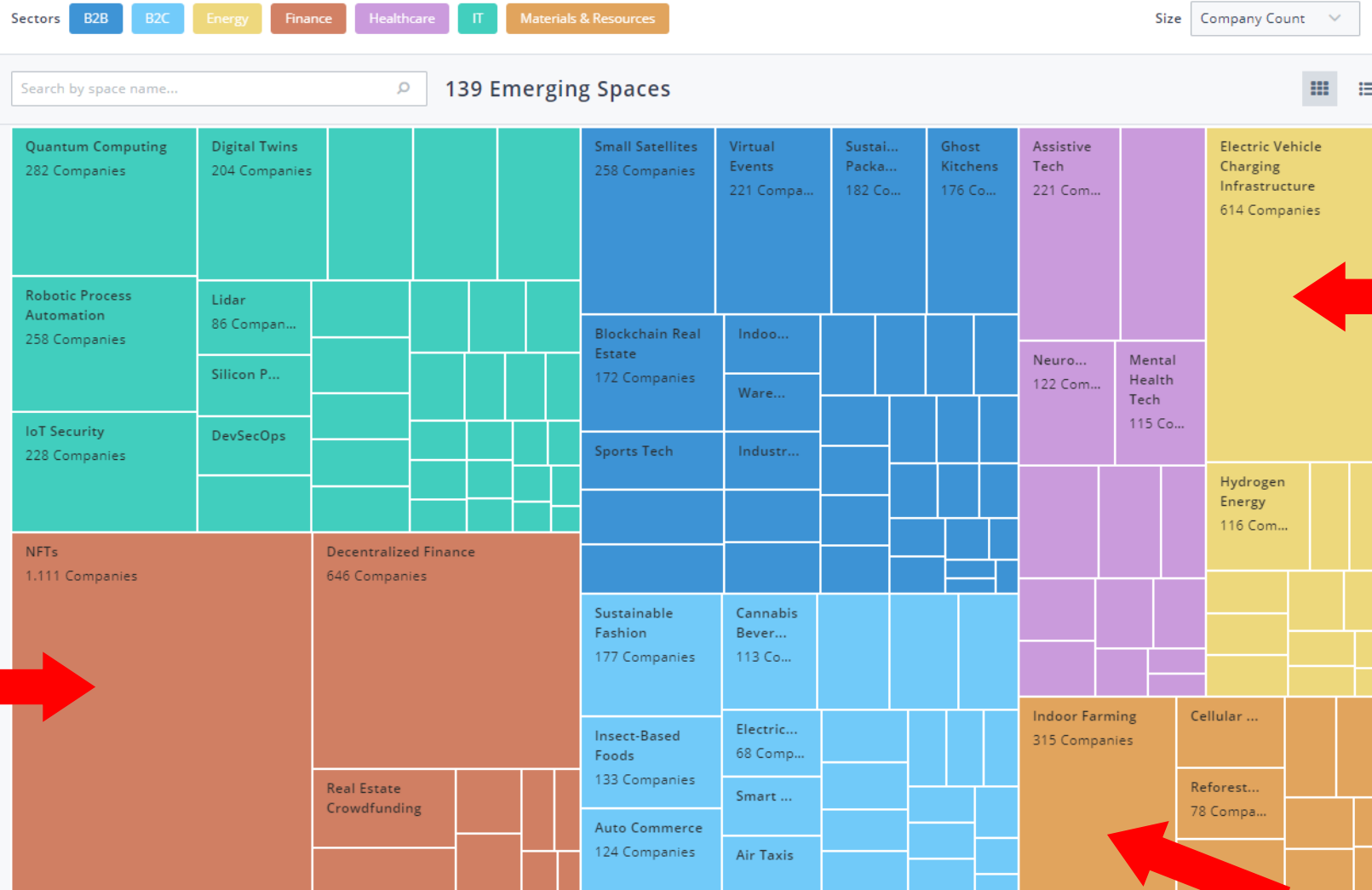
PRE-SEED, SEED, SERIES A & SERIES B

Capital Invested by Primary Industry Sector



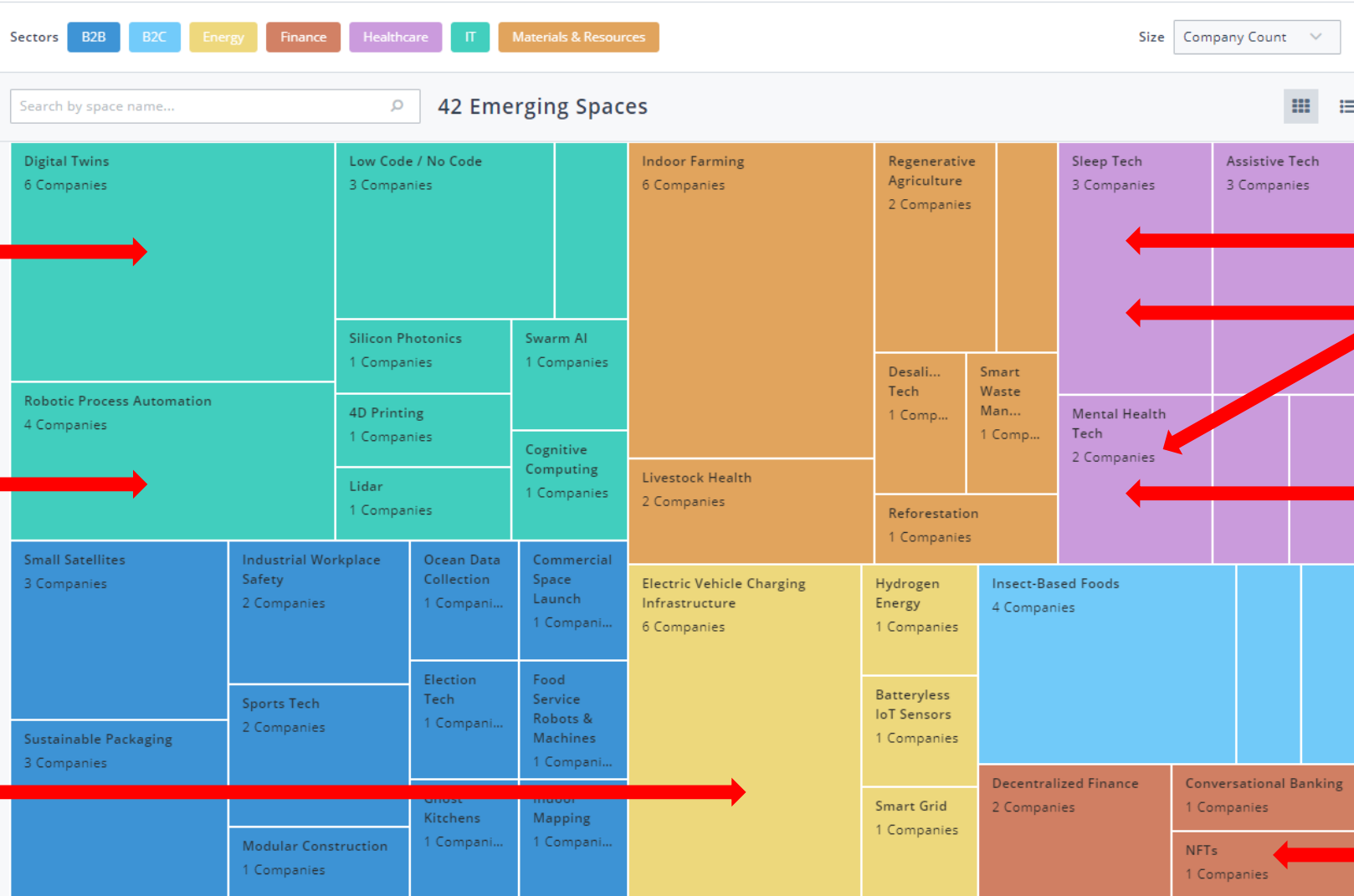
EMERGING TECHNOLOGIES – WORLDWIDE

Emerging Spaces



EMERGING TECHNOLOGIES – BELGIUM

Emerging Spaces

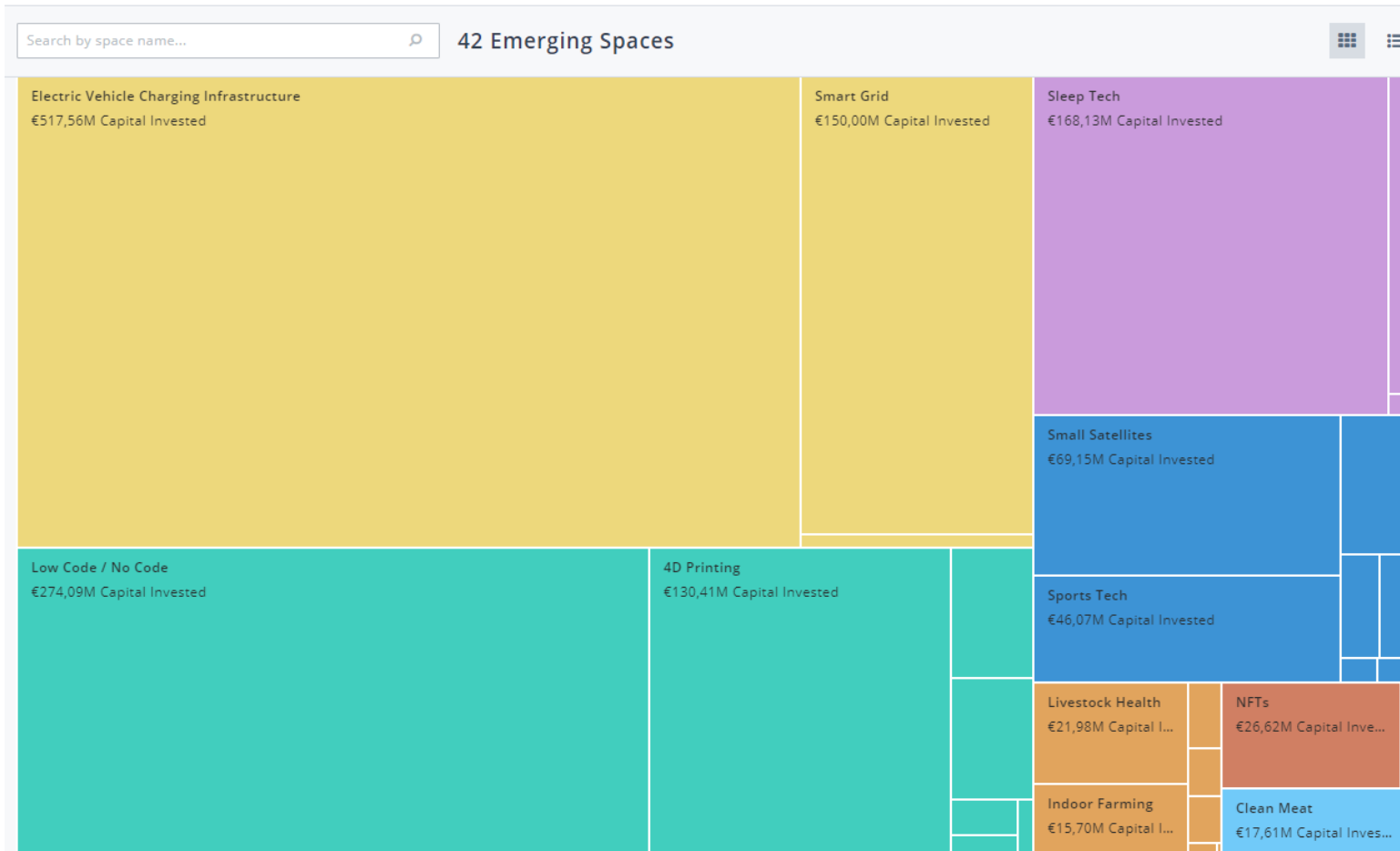


EMERGING TECHNOLOGIES – BELGIUM

Emerging Spaces


Sectors **B2B** **B2C** **Energy** **Finance** **Healthcare** **IT** **Materials & Resources**

Size **Capital Invested** ▾



MOST ACTIVE INDUSTRIES – IMEC.ISTART

N = 255

- 
1. HealthTech (eHealth & Medtech) 40
 2. Media & Entertainment 39
 3. LearnTech & HRTech 25
 4. Logistics & Mobility 16
 5. Manufacturing 16
 6. Rising star (1): Proptech 10
 7. Rising star (2): (Aero)space 5

MOST ACTIVE INDUSTRIES – IMEC

1. HealthTech (eHealth & Medtech)
2. Nanotech
3. Media & Entertainment
4. LearnTech & HRTech
5. Logistics & Mobility
6. Manufacturing
7. Rising star (1): Proptech
8. Rising star (2): (Aero)space



THE CHALLENGE FOR (EUROPEAN) STARTUPS

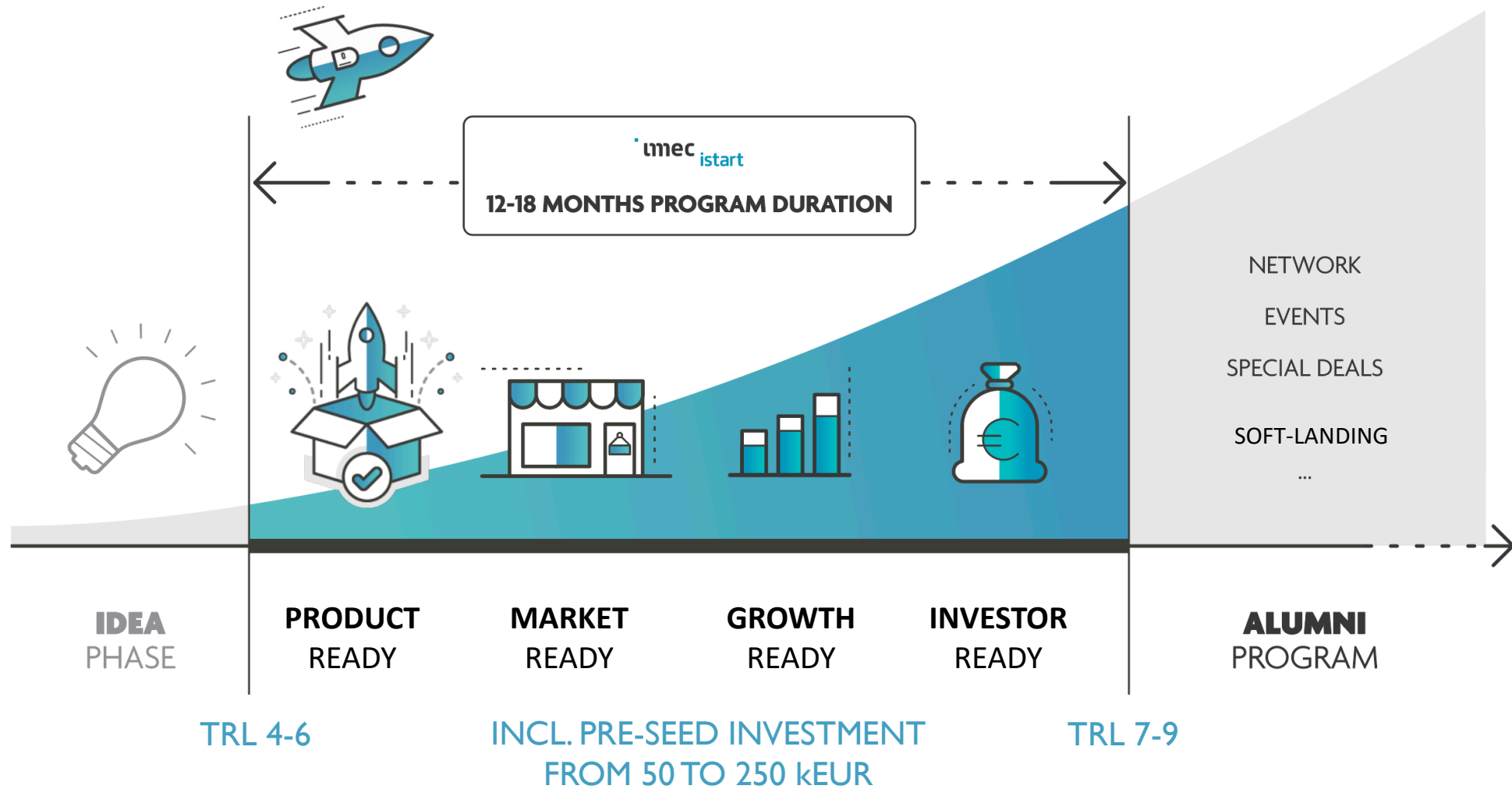


THE CHALLENGE FOR (EUROPEAN) STARTUPS

- Startup founders spend **too much time** on fundraising (often 6-9 months)
- Creating a **smoother process** to attract (follow-up) funding is beneficial to all stakeholders



PURPOSE OF IMEC.ISTART



THE CHALLENGE FOR (EUROPEAN) STARTUPS

imec **istart**



business
angels
netwerk
vlaanderen



ANGELWISE

The Flanders Angels Fund



THE CHALLENGE FOR (EUROPEAN) STARTUPS

A semi-transparent globe with a white world map silhouette is centered in the image. It sits on a stack of US one-dollar bills, which are slightly out of focus in the background. The globe has a grid of latitude and longitude lines.

- Creating a **healthy leverage effect** for bigger follow-on investment rounds
- Unlocking the potential of **cross-boarder investments** (positive effect of COVID!)

Questions?



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